

**PRESS
RELEASE**

Genoa, 6 October 2026

**ANSALDO ENERGIA SECURES €470 MILLION
SYNDICATED LOAN TO SUPPORT ITS NEXT
GROWTH PHASE**

Ansaldo Energia announces the signing of a new five-year syndicated loan for a total of €470 million, refinancing existing bank lines expiring in 2027 and supporting ongoing and future investments included in the Business Plan through 2030.

The transaction, which is part of the Group's ongoing debt optimization strategy, will support Ansaldo Energia's strong business momentum and pave the way for the implementation of its 2026-2030 Business Plan. The financing will further strengthen the Group's financial solidity by enhancing its liquidity profile, improving its overall debt structure and increasing financial flexibility.

In detail, the financing agreement provides for a €320 million Term Loan Facility and a €150 million Revolving Credit Facility, made available by a pool of Italian and international banks led by Intesa Sanpaolo, UniCredit and MPS, acting as Global Coordinators, Mandated Lead Arrangers and Bookrunners, BPER Banca as Mandated Lead Arranger and Bookrunner, Crédit Agricole and Commerzbank as Mandated Lead Arrangers and Banco BPM, Barclays Bank and Société Générale as Arrangers.

Within the framework of the financing, SACE has reaffirmed its support for Ansaldo Energia's investment plan through the "Archimede" Guarantee scheme.

Simone Di Felice, Chief Financial Officer of Ansaldo Energia, commented: "This transaction marks an important step for Ansaldo Energia as we continue to strengthen the Group's financial foundations in support of our long-term growth strategy. The new financing improves our debt profile and provides greater flexibility to execute our industrial and business objectives. We sincerely thank all the banks involved and SACE for their trust and continued support. Their commitment reflects confidence in Ansaldo Energia's strategy, capabilities and prospects, as well as recognition of the progress in strengthening our financial discipline and overall business performance."

The Ansaldo Energia Group, international leader in power generation and key player in the field of energy security and transition, is a company controlled by CDP Equity, Gruppo Cassa Depositi e Prestiti.

Contacts:

Nur El Gawohary, VP External Relations – nur.elgawohary@ansaldoenergia.com – Mob. +39 366 5753403