

Genoa, 19th June 2023

ANSALDO ENERGIA S.P.A. SHAREHOLDERS' MEETING

***31 DECEMBER 2022 ANSALDO ENERGIA S.P.A. FINANCIAL
STATEMENT APPROVED***

580 MILLION EURO SHARE CAPITAL INCREASE APPROVED

Ansaldo Energia S.p.A. ('Ansaldo' or the 'Company') held its Ordinary and Extraordinary Shareholders' Meeting today in Genoa, chaired by Lorenza Franca Franzino.

Shareholders approved the annual financial statement at 31 December 2022, closing with a loss of 649.6 million Euro. The Group's consolidated financial statement closed with a loss of 559 million Euro.

The Shareholders' Meeting resolved to cover the total loss by drawing on the available reserves and reducing the company's share capital due to losses, in accordance with section 2446 of the Italian civil code.

In the context of the financial manoeuvre aimed at implementing the new 2022-2027 Industrial Plan, the Extraordinary Shareholders' meeting resolved:

- 1) to increase the Company's share capital by payment of up to a maximum total of about 580 million Euro, in divisible form, by issuing ordinary shares with no face value, with regular rights, to be offered as an option to shareholders under section 2441 of the civil code;
- 2) to cancel 11,250 treasury shares, without a corresponding reduction in share capital;
- 3) to amend article 5 of the Bylaws accordingly.

The Ansaldo Energia Group, international leader in the field of power generation and key player of the energy transition, is a company 88% owned by CDP Equity, Cassa Depositi e Prestiti Group, a national promotion institution that has supported the Italian economy since 1850, and 12% by Shanghai Electric.

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