



## PRESS RELEASE

---

Genoa, 27<sup>th</sup> April 2020

### **Finalization of financial agreements with the credit institutions**

Following the successful conclusion of the negotiations with the main credit institutions for the debt rescheduling and the granting of new finance in support of the 2020-2025 Business Plan already communicated to the market on 3<sup>rd</sup> April 2020, we inform you that today the final agreements with the credit institutions have been finalised, as part of the wider financial maneuver underlying the above Business Plan.

More specifically, the Company concluded:

- (a) a bank debt rescheduling agreement for a total amount equal to approximately 450 million euros expiring on 31<sup>st</sup> December 2023 with the right for the Company to request a further extension of the final deadline to 31<sup>st</sup> December 2025;
- (b) a contract for granting unsecured lines of credit *in pool*, which provides for new *committed* guarantee facilities for approximately 339,8 million euros, aimed at ensuring the Company's operations and the related collection of new orders; the contract also provides that such amount can be gradually increased for a maximum amount of 568,3 million euros overall - such amount being related to the guarantees already issued by the pool of banks in favor of the Company on a bilateral basis and outstanding as of 31<sup>st</sup> December 2019 - subject to the expiration, final cancellation and release of each of the above guarantees;
- (c) an agreement providing for the Company's option to extend the final maturity of the financing contract for 100 million euros, concluded on 31<sup>st</sup> December 2019, until 30<sup>th</sup> June 2021.

For any further details on the approval of the financial maneuver in support of the Strategic Plan, on the measures envisaged therein and the negotiations with the credit institutions please refer to the press releases published on 3<sup>rd</sup> April 2020 and 20<sup>th</sup> April 2020.

---

The Ansaldo Energia Group is an international player in the field of electricity generation, capable of providing industry with an integrated model, from turnkey plants, to components (gas turbines, steam turbines, generators, microturbines), to support service, up to activities in the field of nuclear energy. Ansaldo Energia is 59.9% owned by CDP Equity, of the Cassa Depositi e Prestiti Group, an Italian stateowned entity which has been promoting the country's economy since 1850, and 40% by Shanghai Electric, the world-leading producer of power generation machinery and mechanical equipment. Visit us at [www.ansaldoenergia.com](http://www.ansaldoenergia.com).

For media inquiries: Luciano Gandini, Communication and External Relations Manager at Ansaldo Energia  
Tel. +39 010 6556295 Mob. +39 331 6742485 E-mail [luciano.gandini@ansaldoenergia.com](mailto:luciano.gandini@ansaldoenergia.com)