



PRESS RELEASE

Genoa, April 13, 2018

Ansaldo Energia Spa completes capital increase

Ansaldo Energia Spa announces that today it completed the Euro 80 million capital increase resolved by the extraordinary shareholders' meeting on December 21, 2017. The operation, intended to strengthen the company's balance sheet and to support its investments plan, was financed by its shareholders according to their stake. In detail, Cdp Equity paid in Euro 48 million, Chinese company Shanghai Electric Corporation Euro 32 million, and shareholder managers in proportion to their holding. As a result of the increase, the share capital of Ansaldo Energia has risen to Euro 180 million from 100 million. "The recapitalisation," said Giuseppe Zampini, CEO of the Genoa-based company, "confirms that the shareholders are willing to invest in the company and their confidence in the future of Ansaldo Energia".

Ansaldo Energia Group is a leading international player in the power generation industry, to which it brings an integrated model embracing turnkey plants, components (gas turbines, steam turbines, generators and microturbines), servicing and work in the nuclear energy sector. Ansaldo Energia is 59,9% owned by CDP Equity in the Cassa Depositi e Prestiti Group, an Italian stateowned entity which has been promoting the country's economy since 1850, and 40% by Shanghai Electric, the world-leading producer of power generation machinery and mechanical equipment. Visit us at ansaldoenergia.com.

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